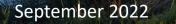
Quantum Market Research



My Victorian Waterway

Social research to understand the community's connection to Victorian waterways





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Introduction



Why does the community like to visit Victoria's waterways?

What do we know about waterway health?

What do Victorians envision for the future of our waterways?

In 2022, the My Victorian Waterway survey was conducted by Quantum Market Research for the Department of Environment, Land, Water and Planning, to investigate the Victorian community's connection to our rivers, lakes, streams, creeks, floodplains, wetlands, estuaries, water storages or reservoirs (known collectively as '*waterways*').

This study builds upon <u>social research undertaken in 2009-</u> 2010, which was designed to provide baseline data on how Victorians use waterways, as well as their values and aspirations for waterway management.

The objectives of this study were similar to those of the previous research, adjusted to reflect new research priorities.

This purpose of this study was to:

- Better understand community uses, expectations and attitudes towards waterways
- Inform the design of a new Victorian Waterway Management Strategy by understanding community aspirations and concerns in relation to waterway management, including the development of a new community vision for Victoria's waterways.
- Support future government investment decisions by understanding how waterways are used, and why they are valued by users.

 Identify how the water sector can improve future communications and community engagement by better understanding current levels of knowledge about what makes a waterway healthy.

The *My Victorian Waterway survey* ran for five weeks in March/April 2022. A total of 6,240 online surveys were completed. The design of the data collection approach ensured the sample was sizeable and representative of the adult Victorian population in terms of age, gender and location, including representation across all regions of the state.

The survey gathered a wealth of information about current waterway usage, attitudes and understandings about waterway health, current knowledge and language used by the community, and aspirations for the future.

The story told by participants paints a clear picture of the great importance and value of healthy waterways for all Victorians and future generations. The data from the *My Victorian Waterway survey* can be used to help shape water-sector policy, guide investments and inform waterway programs and community engagement by the Victorian Government and other partners.

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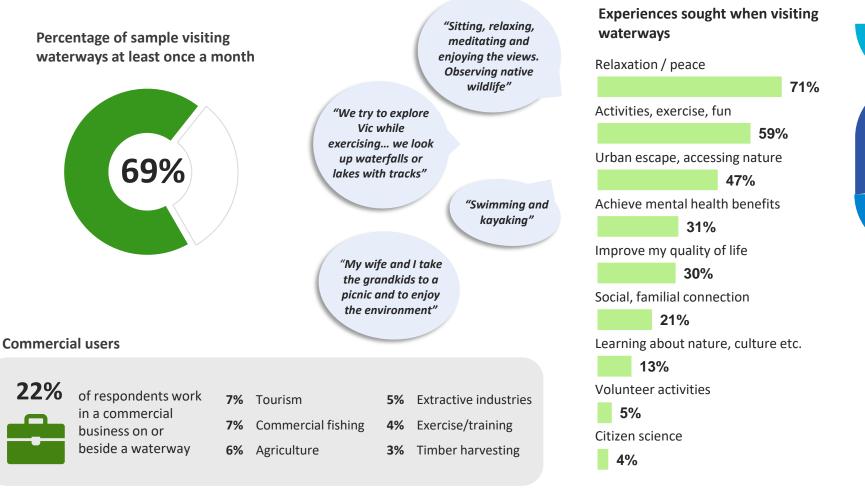
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69% of respondents said they visit a waterway at least once a month, most frequently seeking relaxation or peace.

The state has over 85,000 kilometres of rivers, 13,000 natural wetlands and over 120 estuaries*, and this survey shows that Victorians are visiting them regularly for a wide variety of experiences and activities.

7 in 10 respondents visit a waterway at least monthly, most frequently to find relaxation and peace. Other common uses are for various activities and fun, a space for exercise, a place to engage with nature, experience personal mental health benefits, and for family and social connections. For those living in the Melbourne region, waterways are particularly valuable in providing an urban escape.

Commercial users make up nearly a quarter of the sample, showing that waterways are important to economic activity in Victoria, particularly tourism, commercial fishing and agricultural industries.



* 2010 My Victorian Waterway report Base: Panel sample (n=5,006) applies throughout report

What type of waterway do people most like to visit? Why?

Rivers, creeks, streams and lakes are the most commonly visited waterways, largely due to residential proximity.

Type of waterways you most like to visit

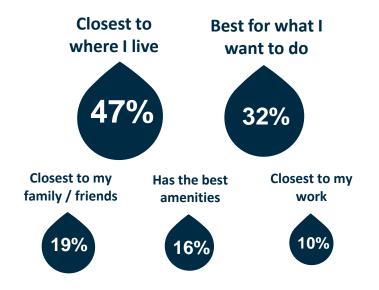
When asked about the waterway in Victoria they most like to visit, 47% of respondents said that the reason they visit is because it is 'closest to where I live'. Following this, 32% of people responded that the waterway is 'best for what I want to do'.

Rivers, creeks, streams and lakes are the most common types of waterways visited.

The recreational activity that is most frequently undertaken by visitors is exercise (walking, hiking etc.). Enjoying the scenery, native flora and fauna, and 'just passing through' are also among the most common activities – highlighting the value of waterways and their habitats as a place to connect with nature and the surrounding environment.

A river, creek or stream (urban)			
		26%	
A river, creek or stream (rural)			
	22%		
A lake			
	22%		
An estuary			
8%			
A natural wetland or floodplain			
7%			
A reservoir or water storage		Recre	ationa
6%		25%	Exer
Man-made wetland		19%	Enjoy
6%		17%	Dog
		12%	Just p
		11%	Enjoy
		8%	Acco
		6%	Recre

Reason to visit the waterway you most like to visit



Recreational activities undertaken most frequently (% weekly or more)

5%	Exercising	5%	Picnics and barbeques	
9%	Enjoying the scenery	4%	Visiting cultural or historical sites	
7%	Dog walking	4%	Fishing	
2%	Just passing through	4%	Game hunting	
1%	Enjoying native flora/fauna	4%	Rehabilitating native habitat	
%	Accompanying children	4%	Camping/caravanning	
%	Recreational boating	3%	Horse riding	

34%

18%

23%

Base: Panel sample (n=5006)

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How can recreation on/beside waterways be improved?

Investment in toilets, walking tracks and visitor facilities are top priority for most respondents. Polluted waters and a lack of essential amenities are identified as the most common issues impacting waterway use.

We wanted to know what issues are being faced by the community when seeking to visit a waterway. The most common response was that they experienced 'no issues'. Following that, the biggest issues for users were pollution or dirty waterways, or a lack of essential amenities.

When asked directly about the amenities and facilities they wish to see future recreation investments focused on, toilets, walking tracks, picnic/BBQ/visitor facilities, and seating areas were among the top with almost half of all respondents selecting at least one. These findings provide an insight into what facilities are most wanted by the community and what facilities are currently under-resourced in certain regions. This information will be used to guide decision making but will not necessarily guarantee specific investment.

What amenities/facilities would you choose to be the focus of future investments/resources for the waterway you most like to visit? (max. 5)



Have any of the following impacted your access to a

waterway you want to visit? (multiple responses were available)

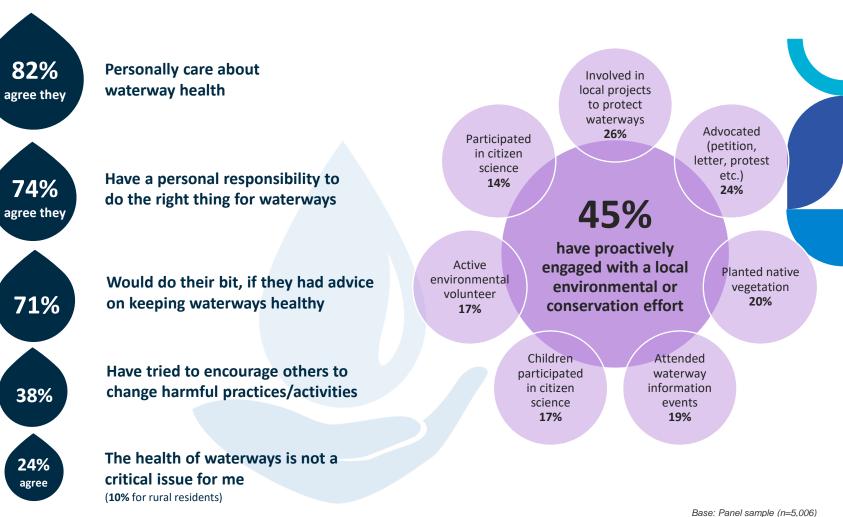
How does the community care and contribute to waterway health?

Mindful attitudes and proactive behaviours seem to be driven by a sense of personal care and responsibility towards Victorian waterways

The survey findings reveal that most people care about the health of our waterways (82%), and feel they have a personal responsibility to do the right thing to care and protect them (74%).

Provided they have direction and guidance, 71% of respondents said they would do their bit to keep waterways healthy.

The health of waterways is seen as a priority for a lot of people, particularly rural residents. Given this, it is promising to see that 45% of respondents have *already* been involved in a volunteer environmental or conservation effort, in one way or another. Furthermore, 52% of respondents said they *were interested* in volunteering to support the rehabilitation and maintenance of waterways and their habitats.



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What Victorians know about waterway health

Overall, the people that were surveyed told us they have at least a general understanding about waterway health, with only 1 out of 5 describing their knowledge as low.

24%

of people surveyed rated they have good or high knowledge of how waterway health can be improved. **21%** said they have little knowledge.

26%

of people surveyed rated they have good or high knowledge of the factors that make a waterway healthy. **20%** said they have little knowledge. When asked if they believe statements about waterway health were true or false, we saw that some topics were better understood than others (see figure below). The respondents were more evenly divided on the truthfulness of statements about topics that tend to balance different social, environmental and economic values – this was the trend across the sample, regardless of whether they rated their knowledge as high or low.

The survey tested different waterway terminologies with respondents, in order to gauge how well they have an awareness and understanding of the terms and their meaning. 'Water quality', 'waterways' and 'wetlands' were terms that over half of the sample had a strong understanding of. 'Riparian', 'waterway amenity', 'waterway connectivity', and 'fish passage' were among the words with the lowest level of understanding. Most respondents had a vague understanding of 'catchment' and 'estuary'.

These findings help us understand what language to use when discussing waterway health issues with Victorians and where helpful explanations may be needed.

that make a waterway healthy. 20% said they have little knowledge.				"Lots of ducks,	"It has cool, clear water with no smells	
74%	Believe that planting plants along a waterway's bank improves the health of the waterway	62%	Believe that stormwater from cities and towns decreases the water quality in our waterways	swans and fish"	bugs"	– gentle banks with deep rooted plants to hold the soil"
				WI	hat have you seen at your local	
52%	Believe that you can tell by looking at the colour if a waterway is healthy or not 47% Believe that carp are unhealthy for waterways	waterway that has shaped your view of				
JZ /0		4//0	believe that earp are uniteating for waterways		its health?	
40%	Believe that a lot of different insects near a waterway is a sign of good health	39%	Believe that grazing animals beside a waterway can impact it's health	"Humans have interfered and disrupted the wetland's natural		"Invasive species have been introduced causing harm"
				cycle"		

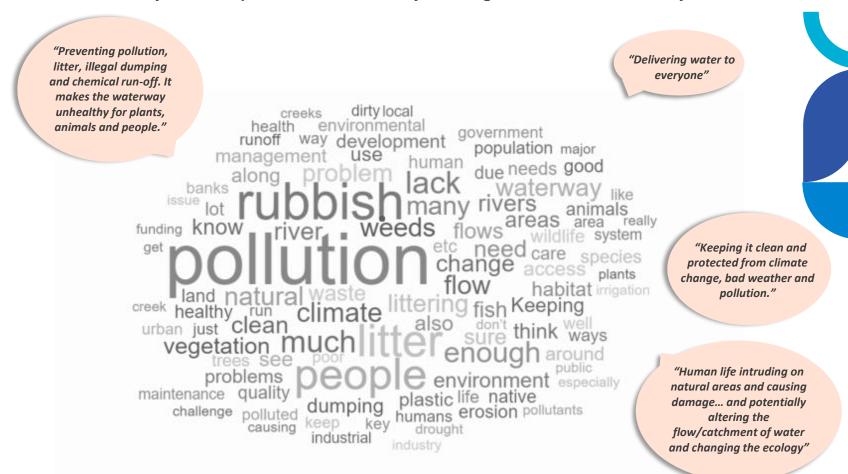
What are the perceived challenges for Victoria's waterways?

Managing pollution, rubbish and litter is seen a priority area for waterway managers and the community to focus on.

A large proportion of the sample identified the broad issues of pollution, rubbish and litter as a challenge for our waterways – this is consistent with the findings of the 2010 My Victorian Waterway study. Other challenges that were frequently mentioned included altered water flows, water extraction, impacts on vegetation, climate change, and human interference.

7 in 10 (69%) saw the challenges to improving waterway health as being due to the collective impact that the public, industry, and government/other managing agencies have had, and continue to have, on the environment.

The findings were consistent with other recent studies that have found that broader concerns with environmental damage and climate change are extremely pressing for the population, standing on par with the **cost of living** as the most important issue Victorians believe the government needs to take action on today. ^(Data from AUSNOW)



In your own opinion, what are the key challenges for Victoria's waterways?

What factors of waterway health should be focused on?

Respondents believe that addressing pollution, maintaining natural flows and water resources, and protecting habitat should be top priorities.

"...dumping and

depositing of refuse in

recreational areas should

have more deterrents, like

forceful assistance in

cleaning such areas under

a community order etc."

What are the most important things needed to keep waterways healthy?

Addressing pollution / litter

66%

Ensuring enough water / restoring natural water flows

43%

Ensuring vegetation is healthy / protected

37%

Restoring underwater habitat

36%

Removing barriers to enable aquatic life to migrate

32%

Planting more trees alongside waterways

20%

Removing weeds

18%

Improving waterway access

16%

"...the real issue is people believe someone else will pick it up"

> "Our climate is changing, our continent is getting dryer and we need to find ways of ensuring our streams are able to flow regularly from water that is stored in dams or reservoirs"

"The throw mentality"

away

appreciate the importance of waterways in providing for the environment... We need to take a far broader view of how waterways encompass cultural values, social values, environmental values etc.

"The main problem is that we don't

These values can't be measured in dollars"

These findings tell us that the community has great concern about the extent and environmental impact of pollution and litter. In addition to tackling pollution and litter by way of on-ground management activities, the respondents also believed that a key challenge is in shifting attitudes and behaviours in society to prevent this becoming an issue in the future.

When expanding on these challenges, respondents suggested the issue could be due to indifference, a lack of awareness, limited forethought, and inadequate action by the public, industry and government/ management agencies. This study shows a strong yearning for action to be taken to foster change around how all Victorians think about, and subsequently act on, the protection of our environment.

Ensuring we have enough water to meet future needs was also seen as a key challenge. 75% of the sample agree that they are willing to cut back on water use and agree that we could all be doing more to support healthier waterways. As seen in the 'Attitudes and understandings' section of this report, there is a large amount of people wanting to do the right thing to care for waterways and will continue to encourage those around them to follow.

Report prepared for the Department of Environment, Land, Water and Planning (DELWP) September 2022

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What is the community's vision for the future of waterways?

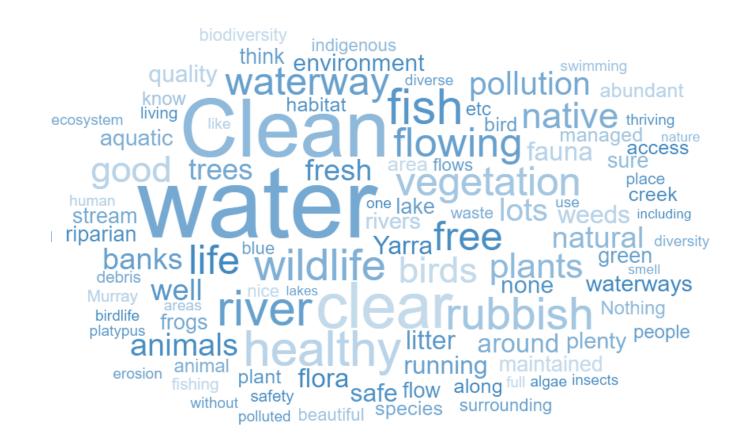
Almost all respondents centralise environmental factors in their vision of a healthy, well-managed waterway – focusing on **clean** water

When you imagine a waterway that is healthy and well-managed, what comes to mind?

Regardless of current usage of waterways, perceptions of waterway health, degree of interest in their management, or level of engagement in waterway related activities, almost all of the sample hold visions for the future that are overwhelmingly focused on a healthy environment – as well as the flow-on effects of a healthy environment.

Respondents focus not only on benefits for waterways themselves, but also having a holistic vision about what a healthy waterway can provide – ecosystems of abundant flora and fauna, diverse and thriving habitats, and a space for the community to enjoy.

Less than 1 in 10 said that they prioritise their own recreational activities over the environment in their vision for the future. This includes people of all ages and those with commercial businesses operating on/near waterways.



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What does this vision really mean for the community?

Looking at the survey open responses, a clear picture can be formed of what exactly is in mind when thinking about a healthy waterway future.

Clean / clear / fresh water

39%

Thriving aquatic life / flora and fauna

21%

Rivers / creeks / streams / canal

13%

No rubbish / waste

11%

Free flowing water / not stagnant / filtered

10%

No pollution / chemicals / pesticides

7%

Well kept / maintained / managed / protected 5%

Access for recreational activities

4%

Coded verbatim responses

Clean water

"Clear running water able to see the vegetation and possibly see fish in the deep, no sign of any pollution or plastic rubbish" "looks clean and is free of rubbish and litter" "Water must be very clean, and people can use it in daily life." "Clean water, no plastics or debris and well-maintained areas around the waterway"

Thriving aquatic life

"Natural-flowing waterway with plenty of wildlife (fish, yabbies, platypus, birds, etc.)" "...it should show signs of life, both animal and plant" "trees growing on the edge with the sound of frogs" "fish and other aquatic animals surviving there, reeds and plants healthy"

Rivers/creeks/streams/canal

"The creek near my home" "A large river or lake" "a creek or lake where sailing can go on"

No rubbish/waste

"No litter in or surrounding the waterway and bins in close proximity to encourage correct disposal of waste." "Tidy... not full of rubbish, easy to navigate, allows people to use it wisely"

Free flowing water/not stagnant/filtered

"flowing freely without being stagnant, doesn't have chemicals etc. in them" "slow meandering water flowing by that is crystal clear and... fresh aromas that go along with it." "Clear flowing water over rocks and sand"

No pollution/chemicals/pesticides

"A protected waterway that has prevention controls" "Clean to drink and bathe in, and well managed in a way that it can not be easily polluted" "They should also be free of industrial and household pollutants"

Well kept/maintained/managed/protected

"Clean water, well maintained plants. No litter. It is strictly regulated by the government." "Proper filter services. Constant checks on the parameters of the water to make sure it is safe for animals." "They maintain our catchments and ensure the delicate balancing act between the needs of citizens and business needs."

Access for recreational activities

"A recreational place where a balanced biodiversity area is as close to its actual habitat" "an exciting canoe ride" "Walking tracks and reserved land nature spaces"

Report prepared for the Department of Environment, Land, Water and Planning (DELWP) September 2022



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How does having healthy, thriving waterways benefit the community?



Fishing at Barwon (Parwan) Heads estuary

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Report prepared for the Department of Environment, Land, Water and Planning (DELWP) September 2022

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Lake Elizabeth, Otway Ranges, Barramunga

Using survey data to improve waterway management

It is clear from the 2022 *My Victorian Waterway* survey that many Victorians care for and have strong local connections with the state's rivers, lakes, streams, creeks, floodplains, wetlands, estuaries, water storages and reservoirs. These values, aspirations and visions provide a firm foundation for ensuring the ongoing protection of our waterways.

In addition to the previous 2010 My Victorian Waterway survey, this study can be used as a benchmark to build upon in the future, measuring community usage, behaviours, attitudes, perceptions and values over time. The data from the survey, including specific regional subanalyses (not included in this report), can help inform the future development of water-sector policy, strategy, and community education and engagement by government and waterway managers across the state.



The My Victorian Waterway study was commissioned by the Department of Environment, Land, Water and Planning (Victorian Government). The study was developed and implemented by Quantum Market Research.

Images: Department of Environment, Land, Water and Planning

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We acknowledge and respect Victorian Traditional Owners as the original custodians of Victoria's land and waters, their unique ability to care for Country and deep spiritual connection to it.